



INTERNATIONAL MUSIC AND PERFORMING ARTS CHARITABLE TRUST
The charity managing the creation and running of the Dunard Centre,
registered in Scotland No. SC046904



REMEMBER THE DUNARD CENTRE IN YOUR WILL

GIVE THE LOVE OF MUSIC TO FUTURE GENERATIONS

By leaving a gift in your Will to the International Music and Performing Arts Charitable Trust Scotland (IMPACT Scotland), you can support a brand new music facility and a Scottish Charity (No. SC046904).

By remembering IMPACT Scotland in your Will, you can help ensure that this amazing venue opens its doors, inspires and engages future generations and fosters a life-long love of music.

WHY LEAVE A GIFT TO IMPACT SCOTLAND?

The Dunard Centre will be the first concert hall to be created in Edinburgh for 100 years. It brings the design of multi-award-winning architects together with one of the world's top acousticians to create the first ever Nagata Acoustic hall in the UK. Your support can help ensure everyone can be part of this unique venue.

Your legacy will help to:

- Deliver a world-leading concert hall that champions the very best in live performance - and ensures everyone can be part of it;
- Create an open and welcoming space for life-enhancing and life-changing experiences;
- Develop a vibrant, creative hub that is anchored in partnerships, connections and life-long learning;
- Forge a bold and ambitious programme that is at the forefront of contemporary culture and which is true to the hall's Scottish roots;
- Build an outward-looking centre whose reach far transcends its physical space.

Leaving a gift in your Will can be as small or large or as specific as you wish. If you believe in the life-changing power of art and culture, your support will ensure the long-term future of IMPACT Scotland and the Dunard Centre, providing a platform for musicians and artists across the country and worldwide.



CAN I LEAVE A GIFT TO IMPACT SCOTLAND?

Anyone can leave a gift of any size in their Will to IMPACT Scotland. You can choose to leave a specific gift, or you can leave the residue or a fraction of your estate once family and friends have been looked after.

IMPACT SCOTLAND LEGACY PARTNERS

You do not have to tell us of your intentions but if you choose to do so we would like the opportunity to show our appreciation. With your permission, when you commit to a gift in your Will to IMPACT Scotland (you do not need to tell us the amount), we will credit you in our annual report and event literature as a Legacy Partner and you will receive benefits and special opportunities as a way of showing our gratitude. You can of course choose to remain anonymous should you wish.

For more information about the Legacy Partners programme please contact kath.russell@impactscotland.org.uk / legacies@impactscotland.org.uk

WHAT KIND OF GIFT WOULD YOU LIKE TO LEAVE TO IMPACT SCOTLAND?

We strongly recommend that you take professional legal advice as the following are only summaries of the different options available.

1. Residual Bequest

A good way to help is to leave all or part of what is left of your estate after all other gifts have been confirmed and debts have been paid. The main benefit of this type of gift is that it will not be eroded in value by inflation over the years, it is easy to add to an existing Will (by adding a Codicil) without interfering with any specific sums you have already left to family and friends. If you make a donation to "general funds" IMPACT Scotland can use your gift where it is needed most. This is the most versatile option for IMPACT Scotland – it means we can respond to needs as they arise, tackle challenges that may need addressing without warning and respond positively to new opportunities.

You can, however, leave your gift to a specific area of our work. The easiest way to let us know how you would like IMPACT Scotland to apply a gift in your Will is to include a letter with your Will expressing your wishes. However, even if you are considering a donation for a specific area, it would be helpful if the clause in your Will allows IMPACT Scotland to use your donation "for the general purposes of IMPACT Scotland" in the event that the specific need no longer exists at the time we receive your gift.

2. Pecuniary Bequest

A Pecuniary Bequest is a specific sum of money which you leave to IMPACT Scotland. It is wise to remember that the value of money changes over the years and you may wish to alter the sum frequently to keep up with inflation and if your circumstances change.

3. Specific Bequest

You may wish to leave a specific item which can be sold to support our work. It could be property such as a house or an item of value such as a piece of jewellery or an antique, shares or bonds.

Suggested wording: "I bequeath to IMPACT Scotland of 35 St Andrew Square, Edinburgh, EH2 2AD, a charity registered in Scotland No. SC046904 [insert item/s to be bequeathed] to be used by IMPACT Scotland at its discretion."

4. In lieu of flowers at your funeral

You may not wish to leave a legacy as such, but you can request in your Will that donations are to be collected at your funeral in lieu of flowers for the benefit of IMPACT Scotland.



HOW DO I LEAVE A GIFT TO IMPACT SCOTLAND?

You can include IMPACT Scotland in your Will by directing your gift to IMPACT Scotland, a charity registered in Scotland No. SC046904.

Suggested wording: "I bequeath to IMPACT Scotland of 35 St Andrew Square, Edinburgh, EH2 2AD, a charity registered in Scotland No. SC046904, to be applied for the general purposes of IMPACT Scotland the sum of £_____ (for a Pecuniary Bequest), or: the residue/ ___% of the residue of my estate (for a Residuary Bequest)."

HOW DO I UPDATE AN EXISTING WILL?

Generally, it is advisable you review your Will at intervals to ensure it continues to reflect your wishes and circumstances.

You can update an existing Will by adding a Codicil.

We would always advise you seek the advice of a solicitor or other relevant professional when making or changing a Will.

WHAT ARE THE TAX ADVANTAGES IN WRITING A WILL?

If you leave a gift to a charity such as IMPACT Scotland in your Will, its value will be deducted from your estate (your money, possessions and property) before Inheritance Tax is worked out. If your estate is liable to Inheritance Tax, you could reduce the amount due by choosing to give money to charity. So, if the value of your estate is more than the tax threshold it could reduce the burden of Inheritance Tax upon your beneficiaries. Your solicitor and accountant can tell you more. Charities do not pay Inheritance Tax on legacy gifts.

We appreciate that making a Will is a very personal and private matter, please be assured we will treat all information in the strictest confidence. If you would like more information, please contact kath.russell@impactscotland.org.uk / legacies@impactscotland.org.uk



INTERNATIONAL MUSIC AND PERFORMING ARTS CHARITABLE TRUST
A charity registered in Scotland No. SC046904

BEQUEST FORM

You do not have to tell us of your intentions but if you choose to do so we can make sure you receive the benefits you are entitled to immediately and keep our records up to date – this information is in no way legally binding. This information will be treated in the strictest confidence.

Name:

Address:

Date of birth:

Daytime telephone number:

Evening telephone number:

Email address:

Please tick as appropriate:

I have decided to include IMPACT Scotland in my Will

I have already included IMPACT Scotland in my Will

And I have made a:

Pecuniary bequest

Specific bequest

Contingent bequest

Other type of bequest

Residual bequest

I would like to leave my legacy towards funding for general purposes.

OR (optional)...

I would like to remain anonymous and do not wish to be acknowledged in the programme or via a permanent memorial.

I am considering leaving a legacy to IMPACT Scotland – please contact me to discuss this further.

I have requested that donations to IMPACT Scotland be collected in lieu of flowers at my funeral.

I would like to commemorate a loved one by making a donation – please contact me to discuss further.

I do not wish to leave a legacy but would like to make a donation of £_____ towards your general funds. I am a UK tax payer and I want IMPACT Scotland to treat all donations I make to IMPACT Scotland, until I notify you otherwise, as Gift Aid donations. I pay an amount of income tax and/or capital gains tax at least equal to the tax that the charity reclaims on my donations in the tax year.

Signed:

Date:

I would like to receive information and updates from IMPACT Scotland about the Dunard Centre's progress and its fundraising activities

Data protection: We will ensure that any personal information we obtain and use will always be held and used in accordance with the Data Protection Act 2018 and comply with all other applicable data protection laws and regulations. Privacy Policy: www.impactscotland.org.uk/privacy

THANK YOU FOR MAKING A REAL DIFFERENCE TO THE FUTURE OF MUSIC ACROSS SCOTLAND AND THE UK.